

Life Insurance Conversion Form



Name of Group Policy Holder: **Union Benefits Trust**

Group Policy Number: **LG-01049**

Section 1: Confirmation of Conversion To be completed by your Payroll/Personnel officer.

Member Name (Last, First, Middle Initial) _____ Social Security Number _____

Basic Life Insurance Amount _____ Date Insurance Terminated _____

Does Member have Supplemental Life Insurance? Yes No

Authorized signature: _____ Date: _____

Conversion allows you (the member/employee) to convert basic, supplemental and dependent life insurance to individual whole life insurance policies. You must apply for conversion within 31 days of the end of the month in which your coverage terminates. If you port your supplemental life insurance coverage, you cannot convert it but you may convert your basic and dependent life insurance. Your Payroll/Personnel officer must complete Section 1, and you are responsible for completing Section 2 and mailing the form and payment to Prudential within 31 days of termination.

Section 2: Personal and coverage information To be completed by the member.

Member Name (Last, First, Middle Initial) _____ Social Security Number _____

Home Address _____ City _____ State _____ Zip _____

Date of Birth _____ Age _____ Sex _____

INDICATE THE COVERAGE AND THE AMOUNTS OF INSURANCE FOR WHICH YOU ARE APPLYING TO CONVERT

Member _____ Spouse _____ Child(ren) _____

Dependent Full Name	Social Security Number	Age	Birthdate	Sex	Relation
					Spouse
					Child
					Child
					Child

I understand that by submitting this request, a Prudential representative will contact me with whole life insurance information and premium rates, but that I am under no obligation to purchase this coverage. I will not be enrolled until completing an application with Prudential.

Member's signature: _____ Date: _____

Mail form and payment to The Prudential Insurance Company of America, Conversions, Mail Stop NJ-11-01-03, 290 West Mount Pleasant Avenue, Livingston, NJ 07039. For questions about your existing coverage, call Prudential customer service at: 800-778-3827. For conversion questions, call the Prudential conversion unit at: 877-889-2070. **Please keep a copy of this form for your records.**